Agenda for the 198/ 02nd Unit Approval Committee Meeting for Jharkhand SEZs to be held on 30.07.2025 at 11.30 Hrs through Video Conference.

Agenda

Agenda Item No.	Subject	Page No.
198/02.1	Change of Name of Adani Power (Jharkhand) Limited to Adani Power Limited	Page No. 02
198/02.2	Monitoring of APR for the FY 2023-24	Page No. 04

Agenda Item No.198/02.1 - Change of name in terms of Court approved merger (NCLT) of M/s Adani Power (Jharkhand) Limited, Godda, Jharkhand after amalgamation.

<table>
<tr><td>1.</td><td>Name of the unit & SEZ</td><td>M/s. Adani Power (Jharkhand) Limited.</td></tr>
<tr><td>2.</td><td>Registered Office</td><td>Adani Corporate House, Shantigram, Near Vaishnav Devi Circle, S.G Highway, Khodiyar, Ahemedabad,Pin-382421, Gujurat,India.</td></tr>
<tr><td>3.</td><td>Name of the Directors/Proprietor</td><td><table><tr><th>Name</th><th>Post held</th></tr><tr><td>Gautam Shantilal Adani</td><td>Director</td></tr><tr><td>Rajesh Shantilal Adani</td><td>Director</td></tr><tr><td>AnilKumarSardana</td><td>Managing Director</td></tr><tr><td>Shersingh Khyalia</td><td>Wholetime Director&CEO</td></tr><tr><td>Chandra Iyengar</td><td>Independent Director</td></tr><tr><td>Sushil Kumar Roongta</td><td>Independent Director</td></tr><tr><td>Sangeeta Singh</td><td>Independent Director</td></tr><tr><td>Manmohan Srivastava</td><td>Independent Director</td></tr></table></td></tr>
<tr><td>4.</td><td>LOA/LOP No. & Date</td><td>(i)Developer- F.2/1/2019-SEZ dated 28/08/2019
(ii)Unit –FSEZ/LIC/A-1/2019/2205 dated 26.09.2019</td></tr>
<tr><td>5.</td><td>Name of the Service Activities</td><td>Generation of Power for export of Electrical Energy</td></tr>
<tr><td>6.</td><td>Date of Commencement of Production</td><td>06.04.2023</td></tr>
<tr><td>7.</td><td>Validity of LOA</td><td>i) SEZ- is operational.
ii) Unit- 05.04.2028</td></tr>
</table>

M/s. Adani Power (Jharkhand) Limited a Developer as well as unit in District-Godda, State-Jharkhand having LOA No. F.2/1/2019-SEZ dated 28/08/2019 (Developer) and FSEZ/LIC/A-1/2019/2205 dated 26.09.2019 (Unit) has requested for Change of Name vide their Letter No. APJL/SEZ/FDEPT/02/25 dated 07.04.2025

M/s. Adani Power (Jharkhand) Limited has amalgamated with Adani Power Limited as per NCLT order passed on 04-04-2025.

The LOA of the unit is valid upto 05.04.2028.

The developer/unit has submitted change of name application (Covering Letter), Copy of order passed by NCLT Ahmadabad Bench, Copy of List of directors, Copy of List of directors - (Before amalgamation & post amalgamation), Copy of CA Certified Shareholding pattern Existing & after amalgamation, Copy of amended Permanent Account Number , Copy of GST.

The developer/unit has undertaken that they shall continue to operate as a going concern and comply with the safeguards as per DoC Instruction No. 109 dated 18.10.2021

Rule Provision:- As per Instruction No. 109 dated 18.10.2021, (i) Reorganization including change of name, change of shareholding pattern, business transfer-arrangements, court approved mergers and demergers,. change of constitution, change of Directors,' etc. may be undertaken by the Unit Approval Committee(UAC)-concerned subject to the condition that the Developer/ Co-developer/ Unit shall not opt out or exit out of the -Special Economic Zone and continues to operate as a going concern. All liabilities of the Developer / Co-Developer / Unit shall remain unchanged on such reorganization.

Proposal:- The Unit Approval Committee may please approve/take note of the above amalgamation as per Instruction Order No. 109 dated 18.10.2021.

Subject proposal is placed before the UAC for consideration please.

Agenda item No.198/02.2 – Monitoring of Annual Performance report (APR) for the FY 2023-24 on the basis of APR submitted by M/s Adani Power (Jharkhand) Limited.

a.	Name of the Unit	**M/s Adani Power (Jharkhand) Limited IEC No:0815022646**
b.	SEZ name	**FALTA Special Economic Zone, Kolkata**
c.	LOA no. & date	**FSEZ/LIC/A-1/2019/2205 Dated 26.09.2019**
d.	LoA valid up to	**05.04.2028**
e.	Date of Commencement of Production (DCP)	**06.04.2023**
f.	Authorized operation of the unit	**Generation of Power for export of Electrical Energy**
g.	Performance monitored upto block year	-
h.	**Performance [Annual Performance Report (APR)] to be monitored for block year**	**2023-24**
i	**Country of Export**	**Bangladesh**

Block since inception:-

1st Block	2023-24				

1. **Export performance of the block year being monitored**

(Rs in Crore)

Block-1st	Free on Board value of exports		Net Foreign Exchange (NFE) earned	
	Projection for the block	Actual as per APR	Projection for the block	Actual as per APR
2023-24	34361.93	7741.83	10837.47	4196.07

2. **DTA sales made in the block year being monitored :**

Year	Amount (in Cr.)
2023-24	8.21

3. **Investment made (since inception) & employment generated in the block**

Investment (Rs in crore)		Employment	
Proposed	Actual as per APR	Proposed	Actual as per APR
14816.80	11878.03	6000	1855 (Regular-71+ Contractual-1784)

4. **Delay in APR submission**

Block year	Date of submission of revised APRs	No. of days delay
2023-24	N.A	N.A

5. **Cases pending for Foreign Exchange (FOREX) realization**

Date of export	Name & address of importer	Pending FOREX amount (in INR)
-	-	Nil